## **ARTES Applications Workshop Keynote:**

# When Technology meets Customers' needs

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**AP-Swiss** 







## **Customer Value of GEO Services**

The right Information, in the right Place, at the right Time, to the right People to Make the right decisions.



## **Customers and Needs**

- Government
  - Safety/Security
  - Environment
  - Land Use
  - Energy
  - Food/Water
  - Health

- Corporate
  - Safety/Security
  - Transport
  - Insurance
  - Energy
  - Food/Water

- Consumer
  - Market Access
  - Recreation
  - Transport
  - Education

**Food Security** 

(governments)

VS.

**Precision Farming** 

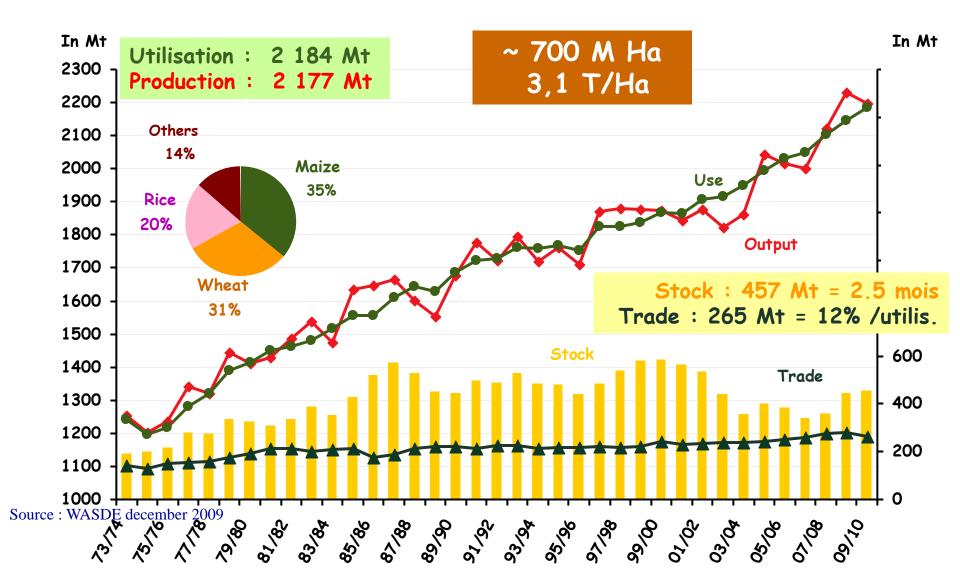
(producers)

VS.

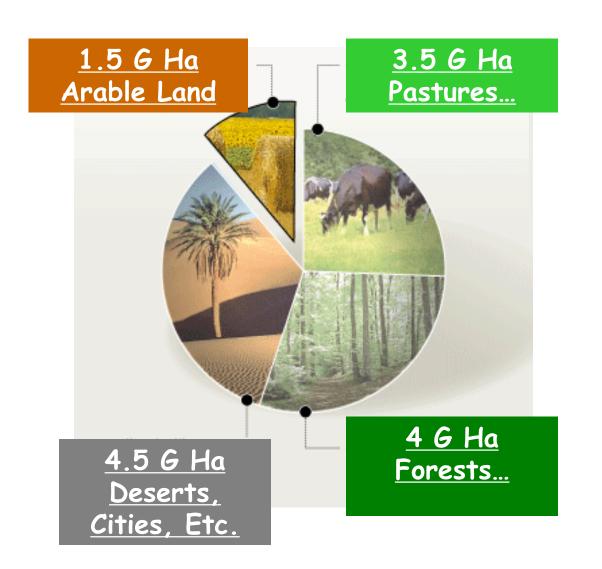
**Commodity Supply** 

(Major food companies)

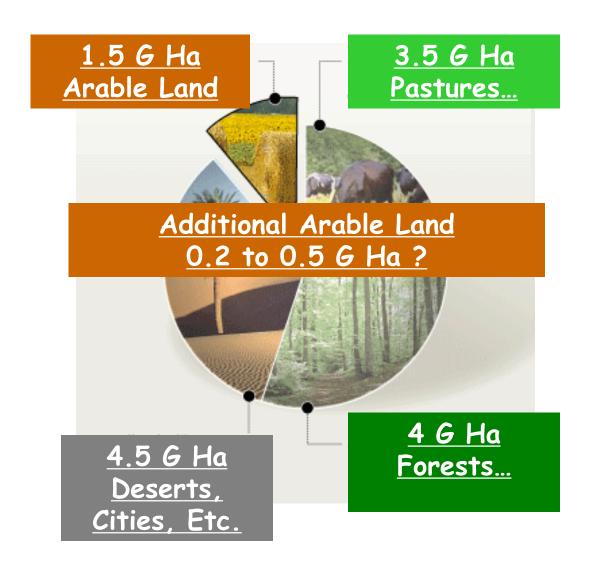
# **Cereals: 70 % of Global Food Supply**



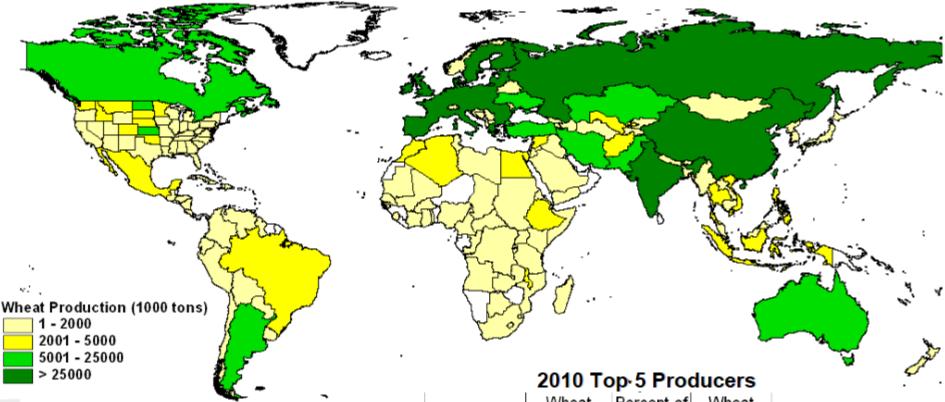
## **Global Land Use 2010**



## **Global Land Use 2030**



## 2010 Global Wheat Production



Northern Hemisphere where temperatures are cooler.

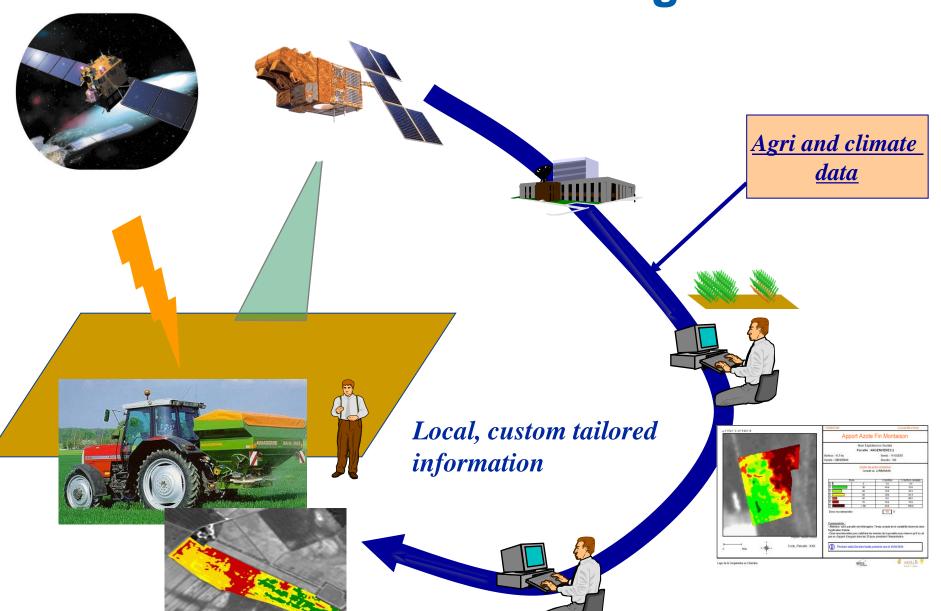
Source: PSD Online

http://www.fas.usda.gov/psdonline/

		Wheat	Percent of	Wheat
		Production	World	Export
		(1000 tons)	(percent)	(1000 tons)
	World	641444		
-	EU-27	135630	21	21000
	China	114500	18	
	India	80710	13	
	United States	60514	9	34019
	Russia	42500	7	3500



# **Precision farming**



## **Agriculture in Africa**

To develop a sustainable & social agriculture

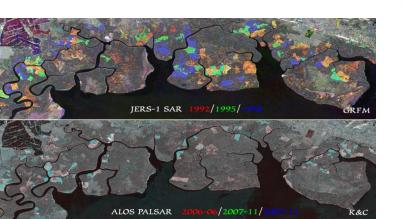
## **Natural Resources Management**Preservation of environmental assets



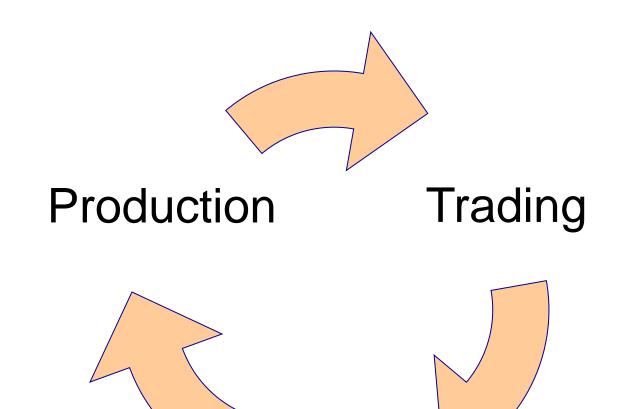












Transport

# Renewable Energy Management

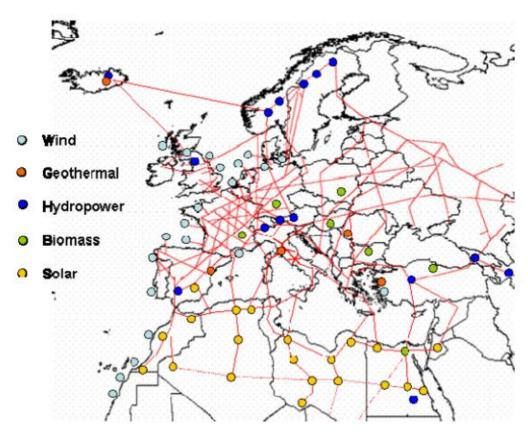


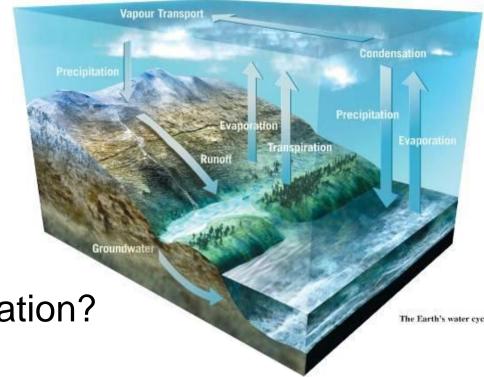
Figure 4-4: Vision of a Trans-European HVDC grid acting as "electricity highways" to increase the redundancy of power supply and to activate the best sites for renewable electricity generation. Based on /Asplund 2004/ with modifications according to the results of TRANS-CSP.

(from the German Aerospace Center study)



# **Transporting Water?**

- Pipes, canals
- Shipping
- Virtual water
- Artificial Recharge
- Natural Cycle Stimulation?



## Recommendations

1. Focus on customer's needs

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2. Broaden the scope of Open Competition ITT









































































# Google

















# Google



#### Recommendations

1. Focus on customer's needs

2. Broaden the scope of Open Competition ITT

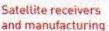
3. Support multiple parallel projects



# GEO SERVICES

## Geo services are:

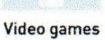




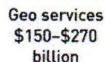


Satellite imagery

Geo services global revenues are \$150-\$270 billion per year



industry \$25 billion

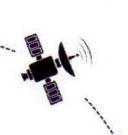


Airline industry \$594 billion





Location-based search



Geo services global added value is around \$100 billion per year

