

Smart and Uncrewed Shipping Webinar

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WELCOME TO THE WEBINAR! Before we start...



- Due to the number of attendees, please keep your microphones muted at all times and switch off the webcam function
- You can use the conversation function anytime to submit your questions. They will be addressed during the Q&A at the end of the webinar





AGENDA

- > What ESA Business Application offers
- > Smart and Uncrewed Shipping call for opportunity
 - Opportunity
 - Objectives
- \succ How to apply
- > Open Questions & Answers session

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Purpose of the European Space Agency



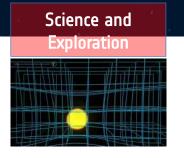
"To provide and promote, for exclusively peaceful purposes, cooperation among European states in **space research** and **technology** and their **space applications.**"

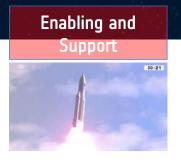


Article 2 of ESA Convention

EVERYDAY LIFE AT ESA









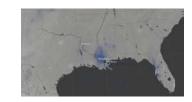


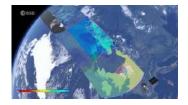




















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Space Companies.



"Upstream"

Also Space Companies



"Downstream"



Looking for promising services



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→ Space Applications

Space technologies

Space Weather

Earth Observation

Satellite Navigation

Satellite Communication

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Human Spaceflight Technologies



Big Data analytics

Artificial Intelligence

Megaconstellations

BIG DATA

Crowdsourcing

Cybersecurity

Blockchain

VR/AR

5G

IoT

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space solutions

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Partners

European Institutional Actors

Frontex **EMSA EU SatCen EDA EASA**

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National Governments& Regulators

> DCMS (UK) MID (IT) MISE (IT) **IT Ministry of Education OPRED (UK)** Traficom (FI)

ENTSO ENEL **Friends of the Supergrid** CarbonTrust **Indian Energy Storage Alliance OneSea Alliance** DMEC **Global Sustainable Energy Alliance**

Smart Cities/Regions

Roma Torino **L'Aquila** Abruzzo Groningen

UNICRI IOM **Eurocontrol WWF**

-

Platforms/Foundations

Toilet Board Coalition The Plastic Bank Mirpuri Foundation Genius100 Foundation

Space Agencies

JAXA

AMS

SANSA ESA | 05/10/2020 | Slide 9

Technology toppers

Vodafone

AWS

European Space Agency

International Institutional Actors



space solutions

Space for smart and uncrewed shipping downstream services enabled by 5G and advanced PNT



 "Space for smart and uncrewed shipping" Announcement of Opportunity (AO) aims to support the development of space based downstream services and solutions relying on advanced technologies such as 5G and PNT (Positioning, Navigation and Timing) in the smart and uncrewed shipping domain.



Sub-themes:

- Towards Shipping 4.0
- Monitoring of coastal areas
- Maritime surveillance
- Environmental sustainability

Space for smart and uncrewed shipping: Use Cases

Sub-theme 1: Towards Shipping 4.0

- Digitalization of maritime services and data platforms at sea and ports
- Developing predictive and digital maintenance solutions
- Support to efficient remote operations at sea
- Uncrewed shipping for inland waters and short term shipping
- Safe autonomous navigation and operations of uncrewed vessels

Sub-theme 2: Monitoring of coastal areas

- Detection and monitoring of threatened coastal areas
- Monitoring land and water infrastructure in coastal areas
- Mitigating climate change impact risks along coastlines
 Sub-theme 3: Maritime surveillance
- Surveillance of maritime traffic
- Detection of illegal actions related to illegal fisheries
- Detection of oil-spilling and environmental pollution Sub-theme 4: Environment sustainability
- Impact of weather and current data on navigational footprint
- Reduction of emissions and environmental footprint of maritime transport
- Monitoring of marine-protected areas preservation of biodiversity



inablers:

- Secure converged 5G networks
- Precise navigation
- Situational awareness data
- > AI/machine learning, Blockchain
- Robotics
- Micro constellations

Towards Shipping 4.0: Digitalization at Sea and Ports



- Digitalization of maritime services and data platforms at sea and ports
 - Near real-time monitoring of port capacities and capacity-oriented statistical analysis of container ports, with the help of frequently updated high-resolution EO imagery that is interpreted by machine learning, to identify the number of shipping containers in the picture and used as input to statistical algorithms.
- Predictive and digital maintenance solutions
- Support to efficient remote operations at sea
 - Real-time monitoring of cargo in individual containers, using cargo-specific sensors (temperature, humidity, motion etc.) exploiting as example on blockchain-protected satellite link to transmit their data.



Towards Shipping 4.0: Digitalization at Sea and Ports



- Uncrewed shipping for inland waters and short term shipping
- Safe autonomous navigation and operations
 - Remote monitoring and operation of \triangleright vessels, by combining autonomous blockchain-secured 5G with satellite links as well as using satellite positioning to achieve accurate and reliable navigation. Correspondingly, prevention of ship collisions in densely trafficked shipping lanes, by continuously monitoring the position and course of vessels, and externally inducing course corrections if necessary.



Monitoring of coastal areas



- Detection and monitoring of threatened coastal areas
- Monitoring land and water infrastructure in coastal areas
- Mitigating climate change impact risks along coastlines



Maritime Surveillance



- Surveillance of maritime traffic
- Detection of illegal actions related to illegal fisheries
- Detection of oil-spilling and environmental pollution





Environmental Sustainability



Possible applications include:

- Impact of weather and current data on navigational footpr
- Reduction of emissions and environmental footprint of maritime transport
- Monitoring of marine-protected areas preservation of biodiversity



→ THE EUROPEAN SPACE AGENCY



Role of 5G

- Provision of low latency, high reliability data to support autonomous shipping
- Provision of high throughput data for remote piloting through travel corridors requiring it
- Support to port operations/logistics and surveillance through digital twins, massive IoT device (sensors, cameras...) network connectivity
- Support to port operations through robotics, machinery automation and remote control
- Cargo/goods tracking and state monitoring
- High throughput data for AR/Immersive Reality for ship construction support and/or maintenance



Smart and Uncrewed Shipping : first wave timeline



ΑCTIVITY	ESA PROJECT FUNDING (UP to % of ELIGIBLE COST)
Feasibility Study	50%**
Demonstration Project	50%**



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- Promote the development of sustainable integrated downstream services in <u>the domain</u> of smart shipping and/or unmanned shipping;
- Develop any necessary **innovative space-based technologies** such as converged 5G networks and advanced PNT (Positioning, Navigation, Timing),
- Advance the safe integration of unmanned maritime vessels in the maritime traffic
- Provide **pre-operational demonstrations to the prospective users and customers** of the proposed services show-casing the benefits deriving from the utilization of space
- Promote the international dimension of the proposed services

Feasibility Study: Outline Proposal Content



1) Project summary and rationale

- 2) Customers/Users and their needs
- 3) Application/Service viability
- 4) System and implementation aspects
 - Project team
 - Service architecture
 - Implementation approach
 - Financial and Management

The tenderer shall inform their National Delegation(s) of their intention to participate to the AO, prior to the submission of the outline proposal.

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Feasibility studies (FS) that investigate the technical viability and business potential of services that use both 5G and satellite/space-based data. FP shall:

- Be customer/user driven and present a strong sustainability potential.
- Propose a service demonstrating the benefits of the utilisation of integrated space <u>assets</u>
- Include a viability analysis
- aim to evolve the targeted applications and services to marketability and operational roll-out, potentially through a Demonstration Project after successful completion of the feasibility study.
- address one amongst use cases described in the documentation
- address one of the set of requirements proposed by the involved stakeholders. Alternatively, the Bidder shall propose a set of requirements derived from the discussion with potential users, which shall be involved in the study
- identify the required technology/product developments related to 5G satcom and/or PNT technologies required for the development of the service



Demonstration Project: Outline Proposal Content

1) Project summary and rationale

- 2) Customers/Users and their needs
- 3) Application/Service Value Proposition
- 4) System and implementation aspects
 - > Project team
 - Service architecture
 - > Implementation approach
 - > Financial and Management

The tenderer shall inform their National Delegation(s) of their intention to participate to the AO, prior to the submission of the outline proposal.

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Demonstration Project Key Requirements

Demonstration Project (DP), dedicated to the implementation and demonstration of pre-operational services. The DP shall:

- Be <u>customer/user driven</u> (including user involvement and active participation in the project)
- Propose a service demonstrating the benefits from the utilisation of <u>space assets</u> with clear potential to become sustainable.
- address at least one amongst the thematic areas
- provide a measurable socio-economic impact,
- address one of the set of requirements proposed by the involved stakeholders. Alternatively, the Bidder shall propose a set of requirements derived from the discussion with potential users, which shall be involved in the study
- utilize one of the proposed assets/areas listed in the AO for of the pilot. Alternatively, propose a different assets/areas for the pilot as instrumental to achieve the proposed business case.
- When Technology/Product Developments are proposed, they shall:
- be instrumental to the proposed service
- be related either to 5G satellite telecommunications, EO data or PNT technologies
- be novel with respect to state-of-the-art products

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Value of Space













Spaceflight Techologies Satellite Communication

Navigation

Satellite Earth Observation Space Weather

A number of examples of how space can support innovation in this domain are listed below:

5G Satellite Telecommunications

•Provide connectivity to vessels out of range of terrestrial connectivity means.

•Act as a back-up to terrestrial communications.

Advanced PNT technologies

•Provide positioning, navigation and tracking capabilities to vessels, cargo and relevant machinery utilised at ports. <u>Satellite Earth observation</u>

•Detecting and monitoring environmental impact such as coastal erosion, effects of dredging, water quality and pollutant output....

-Surveys of protected areas to ensure the safety of marine animal populations (with respect to shipping operations).

•Mapping, radar and bathymetry data to support navigation, and as input to shipping simulation models....



How to Apply

- **1. Register** by completing online questionnaire on <u>ESA-STAR Registration</u> (minimum 'light registration')
- **2. Download** the official tender **documentation** (Invitation to Tender) and create 'Bidder Restricted Area' via EMITS :
 - Smart and Uncrewed Shipping
- Write your Outline Proposal using the template provided in the Tender documentation and email it at <u>business@esa.int</u> and <u>5G@esa.int</u> before the 15th June 2021.
- 1. ESA will inform you whether your outline proposal has been selected .
- 2. Write your Full Proposal and obtain Letter of Support from National Delegation

3. Submit your proposal via ESA-STAR Tendering by 15th September 2021

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Basic principles



space solutions

Tender documentation:

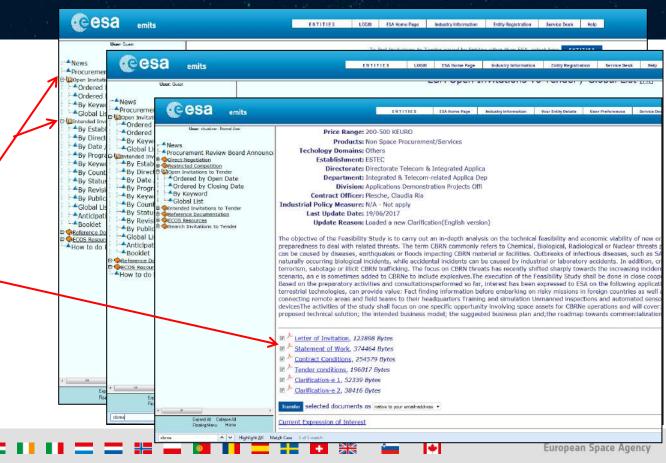
on <emits.esa.int>

Announced under "Intended Invitations to Tender (IITT)"

Published under "Open Invitations to Tender (ITT)"

(⇒ registration required to access tender documents)

Submission of proposals electronically in ESA-STAR





- For **competitive tender activities (ITT)**, **interaction** with ESA experts is not possible during the opening period.
 - •During the opening period, questions have to be formally addressed to the contracts officer and will be answered via clarifications to the ITT in EMITS
- All submissions for activities as response to competitive tenders are based on **templates** available in the tender package.
- · Proposal templates provide additional explanations on the content
- Read carefully the explanations and answer to the point (be concrete and focused)
- Do not confuse quality of content with quantity
- · Evaluation criteria can be found in the ITT Letter of Invitation

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FUNDING ELIGIBILITY



- The proposals submitted in reply to the call shall be implemented in the context of ESA BASS GPL or the 5G SPL programme lines of ARTES. The 5G satellite telecommunications product and technology developments shall be implemented as part of the 5G SPL while developments related to novel PNT solutions will be implemented through the NAVISP (Navigation Innovation and Support Programme) Element 2 programme.
- Proposals that include only product and technology developments are not eligible to be addressed under this call. The bidder can submit those proposals in the context of the ARTES C&G Open Call for Proposal funded through 5G SPL should they relate to 5G satcom product/technology developments, and NAVISP Element 2 Open Call for Proposal should they relate to the PNT product/technology developments.
- The service provider shall be part of the bidding team to ensure the commercial operational roll-out of the proposed service following completion of the project.
- The Agency will admit for evaluation only (Outline and Full) Proposals from a bidding team composed of an economic operator being a Prime or Subcontractor residing in any of those States that have subscribed to BASS GPL or to the 5G SPL .
- To date, Austria, Belgium, Czech Republic, Denmark, Finland, France, Germany, Ireland, Italy, Luxembourg, the Netherlands, Norway, Poland, Portugal, Romania, Sweden, Switzerland and the United Kingdom have subscribed to BASS GPL.



FUNDING ELIGIBILITY

- The tenderer shall inform their National Delegation(s) of their intention to participate to the AO, prior to the submission of the outline proposal.
- Letter of Authorisation from bidding team's national delegation(s) is needed and must be submitted as part of the Bidder's Full Proposal. <u>Without this letter, the proposal is not eligible</u>.
- The contacts of the National Delegations can be found at https://business.esa.int/national-delegations

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Q&A







THANK YOU FOR PARTICIPATING

<u>https://business.esa.int/funding/invitation-to-tender/smart-and-uncrewed-shipping</u>

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