





Space for

Urban Air Mobility

Webinar

10/02/2021 11:00 CET

Laurence Duquerroy, Roberta Mugellesi Dow, (ESA)

Dr Vassilis Agouridas, Smart Cities Marketplace/Airbus Tom Roller, Hensoldt GmbH for the City of Ingolstadt Joshua Serrao, City of Amsterdam

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Laurence Duquerroy - ESA



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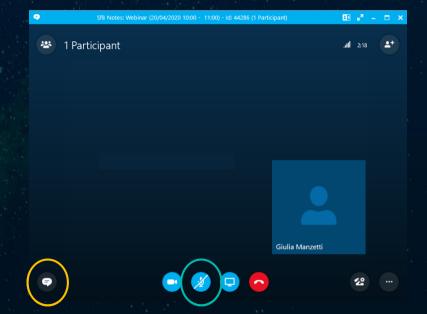




WELCOME TO THE WEBINAR!

Before we start...

- Due to the number of attendees, please keep your microphones muted at all times and switch off the webcam function
- You can use the conversation function anytime to submit your questions. They will be addressed during the Q&A at the end of the webinar



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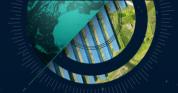














AGENDA

- ESA introduction
- "Space for Urban Air Mobility" Invitation to Tender
 - Objectives
 - Use cases
- Invited Speakers
 - Dr Vassilis Agouridas, Smart Cities Marketplace/Airbus
 - Tom Roller, Hensoldt GmbH for the City of Ingolstadt
 - Joshua Serrao, City of Amsterdam
- How to apply: funding and tender information
- · Open Questions & Answers session



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THE EUROPEAN SPACE AGENCY



Purpose of ESA

To provide for and promote, for exclusively peaceful purposes, cooperation among European states in space research and technology and their space applications.

Facts and figures

- Note: 50 years of experience
- 22 Member States
- 8 sites across Europe and a spaceport in French Guiana
- Note: 80 satellites designed, tested and operated in flight



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ESA SPACE SOLUTIONS

The largest space innovation network in the world

- The go-to place for great business involving space to improve everyday life.
- Supporting European start-ups and SMEs to develop businesses using space technology and data.
- Offering funding, business and technical support to help to generate successful business, and create positive socioeconomic impacts.







eesa

space solutions

Ca. 50 drones and UAVs related activities (studies and pilots)



Maritime surveillance & environment monitoring



Agriculture



Energy & Critical Infrastructures



Natural resources



Demining



Disaster & Crisis management



Transport & Logistics



RPAS/Drones operations Support



Tourism & Cultural heritage



Telecom & Media

































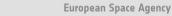












Next step...

Space for Urban Air Mobility

to foster innovation enabled by Space technologies and data







Roberta Mugellesi Dow - ESA



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Planned ESA-funded invitation to tender on Urban Air Mobility



Enabling Study

• It is estimated that in 2050, over 60% of the world population will live in urban areas. As demand for transportation continues to increase, alternatives to ground-based transportation have emerged to enable urban travel and commuting.

• Urban Air Mobility is used to describe systems that enable on-demand, highly automated, passenger or cargo-carrying air transportation services within and around the city environment usually in a low altitude airspace, with vehicles ranging from small drones to passenger aircrafts.

- Governments and technology companies have started to look at Urban Air Mobility (UAM) as a viable option for the passenger and cargo transport.
- OEMs and startups are racing to launch the first electric vertical takeoff and landing (eVTOL) aircraft by 2025.
- Purpose of this enabling study is to identify and analyse the technical feasibility and economic viability of sustainable services using UAM and space assets.

Space for UAM to foster innovation enabled by space technologies and data



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Space for Urban Air Mobility – The Market



- The Urban Air Mobility (UAM) Market is expected to grow by about 10% during the period 2025-2035.
- The need to increase operational efficiency, reduction of human intervention for intercity transportation, growing investment activities are key factors expected to drive market growth.
- Europe and North America are advancing faster investing in these technologies and the emergence of many startups in both regions has made UAM important markets for the industry.
- Barriers are UAM airspace integration, separation from hazards (e.g., terrain, obstacles, other aircraft), contingency management, demand—capacity balancing, traffic flow management, scheduling, and spacing, others.
- The regulations for the Urban Air Mobility industry are now being drafted. A roadmap is also being laid for bringing the UAM into commercial usage in the next 5-6 years.



Image credit: Lilium air taxi

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ESA-funded invitation to tender on Urban Air Mobility

Invitation To Tender is <u>open from 16 February 2021</u>
until 30 April 2021
Funding up to € 200K per activity (100% ESA funded)
Duration 9 months



Objectives of Space for UAM initiative

Call for tenders

Define innovative space-based applications in support of the development and operations of UAM services

- technical feasibility & economic viability assessment
- roadmap for services implementation definition
- follow-on demonstration project preparation

€ 200K per study (100% funded) - duration 9 months

Tender opening on 16 February 2021



Space for Urban Air Mobility – Use cases



space solutions



Use case 1 – Goods delivery

Rapid delivery of packages from local distribution hubs to a dedicated receiving location. Deliveries could be unscheduled and routed as online orders are placed. Applied to Medical packages delivery



• Use case 2 - Public safety

UAM also includes aircraft operations for tasks in urban areas such as public safety, medical evacuations and rescue, news gathering, ground traffic assessment, weather monitoring



• Use case 3 – Emergency services

Assist in emergency situations by saving workers' lives; able to provide a safer birds eye view of a situation allowing to get a better overview and understand what is required before going in person; collecting evidence used to analyse the scene of an accident. The emergency services spend a lot of time documenting the details of an accident with laser scanners and photos before it can be cleared up. Technology onboard UAM can do this quicker, saving time, money, and potentially lives by enabling the debris from an accident to be cleared away more quickly.

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Space for Urban Air Mobility – Use cases





• Use case 5 – Integration in air traffic services

Safe integration of UAM into airspace; support U-space services for traffic management and communication; procedures for no-fly zones, ensuring separation with manned aircraft, and autonomous non-cooperative detect-and-avoid technologies



Use case 2 – Passenger transport

Resembles current public transit options such as subways and buses with scheduled operations or on-demand door-to-door. Vehicles could be autonomously operated and can accommodate 2 to 5 passengers at a time

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The Power of Space





Satellite Navigation

- For UAM vehicles' high precision positioning, navigation and tracking
- GNSS systems complemented with Satellite and Ground based augmentation and high accuracy techniques
- Future High Accuracy and Authentication services of European Galileo system



Satellite Communications

- will safely and securely connect mobile UAM vehicles with control centers in the absence of terrestrial communications or in case of terrestrial network failures.
- will track vehicles and allow to maintain an up-to-date situational awareness.
- 5G convergence between SatCom and terrestrial communications



Earth Observation data

- provide diverse geospatial, environmental, weather, mapping information, which will
- support UAM operations
- contribute in the strategic planning of the UAM infrastructure



















































































Users and stakeholders engagement



- User & Stakeholder driven initiative
 - to focus on relevant solutions for user & stakeholders communities, addressing their vision, needs, requirements, constraints, etc.,
 - in the aim to investigate future sustainable services



Bidders shall engage with and involve in the study relevant representatives of the target user/stakeholders communities.

Letter(s) of interest/intent from this (these)user(s)/stakeholders to be provided with the proposal

• In addition, ESA is establishing partnerships with some European Cities interested in the initiative, which may provide guidance and feedback during the study(ies) and contribute with inputs towards potential follow-on demonstration project(s)

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Space for Urban mobility Feasibility Study(ies) A first step towards developing operational services



ESA may support follow-on Demo/pilots projects

User Demand Feasibility Study Demonstration project

Operational Service



Call for Tenders Space for UAM



Call for proposals AO 10494: up to 3M+ Euros

up to 50% funded for non-SMEs, up to 80% funded for SMEs

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Smart Cities Marketplace

An overview of the UIC²

UAM **I**nitiative **C**ities **C**ommunity

WALK.RIDE.DRIVE.FLY



SPACE FOR URBAN AIR MOBILITY

ESA ITT (Invitation-To-Tender)

Information Session

Wednesday 10 February 2021





Dr Vassilis AGOURIDAS

Leader, UAM Initiative **EU Smart Cities Marketplace**

Head of Public Co-Creation & Ecosystem Outreach **AIRBUS, Urban Mobility**





EU Urban Air Mobility

A Community and the Voice of 43 cities / regions

FrontRunners [•] 12 demonstrator projects (17 cities / regions, incl. 2 Cross-border)

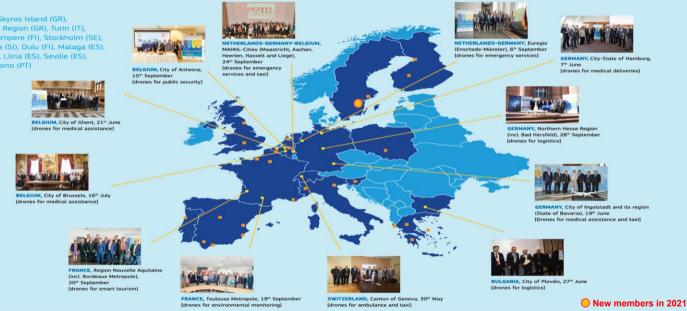
Fellows [] (25 cities / regions)

Madrid (ES), Oxfordshire County (UK), County Durham (UK), Skyros Island (GR), Amsterdam (NL), Region of Peloponnoses (GR), Ionian Islands Region (GR), Turin (IT), Trikala (GR), Eurometropole: Lille-Kortrijk-Tournai (BE-FR), Tampere (FI), Stockholm (SE), Region Ile de France (Paris Region - FR), Padua (IT), Ljubljana (SI), Oulu (FI), Malaga (ES), Metropolis GZM (PL), Le Havre Metropole (FR), Turnhout (BE), Lilria (ES), Seville (ES), Benidorm (ES), Aix-Marseille Metropole & Region Sud (FR), Porto (PT)

Norrkopping

More than
500 diverse
stakeholders
mobilised across
Europe to work
on bringing urban
mobility to the
3rd dimension!





UIC²

UAM Initiative Cities Community



Mobility solutions in smart cities

Smart Cities Marketplace

Motto of UAM initiative:

Smart mobility in smart cities:

WALK.

RIDE.

DRIVE.

FLY.



Typical multimodal
mobility solutions in
smart cities/regions
do not consider air
mobility











































Urban? Suburban? Regional?....

simply put, it is about...



Very-low altitude air traffic over populated areas at scale





























Scope of the UAM Initiative



City-centric & Citizen needs-driven

Sustainable Urban Mobility Policy & Demonstrators

focused on UAM by addressing:

- 1. UAM interfaces with *public transport**
- 2. Mobility as a Service
- 3. Ground infrastructure for UAM
- **4. ATM / UTM concepts** for UAM in accordance with the U-Space framework
- * Or other interfaces: e.g. logistics platform, emergency services hubs, etc.



Towards integrated airspace

Smart Cities Marketplace

AIRBUS Q_BOEING

Source: Airbus Boeing Joint Paper: A New Era of Aviation, 2020

Modernizing ATM



ATM: Air Traffic Management UTM: Unmanned Traffic Management

ESA UNCLA **26/12**





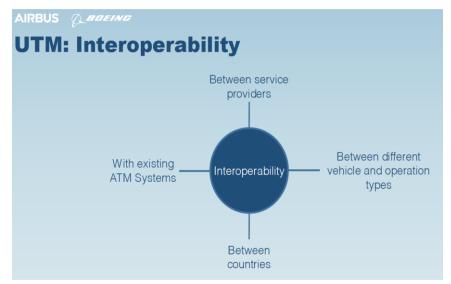


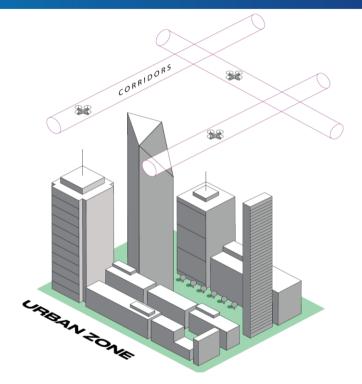






Urban traffic goes to the third dimension!





'Urban' implies more than increased levels of safety and security

















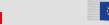














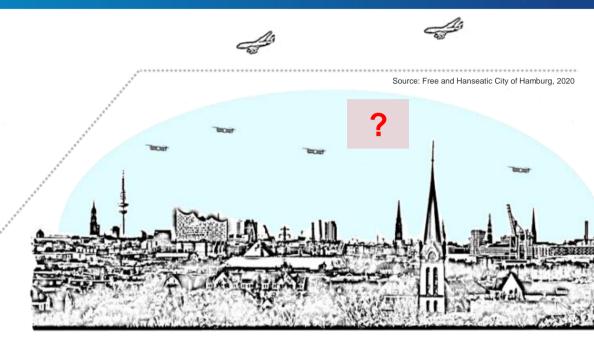
Urban air traffic sets . . .

Smart Cities Marketplace

- Airspace digitalisation
- ✓ New infrastructure (aviation + mobility)
- ✓ New interfaces (aviation + mobility)
- ✓ New business / services
- ✓ New mindset for policy and regulatory approaches (e.g. embracing innovation)



New perspectives for industry



New economic spaces above cities

New perspectives for mobility

. . . a new 'status quo'









At the same time, as a layer of government closest to citizens, cities are an essential player in having **a deciding role** in the governance of urban airspace / U-Space



AIRBUS



Multilevel Governance of the Urban Sky

Smart Cities Marketplace





In specific, the URC² members request that

allowing the operation of UAM services.

of public interest (e.g. future public

transport, postal-deliveries, emergency

senices) in alignment with the needs

establishing to what extent UAM/U-

Space operations can be conducted in

Cities/Regions have a deciding role

where UAM/U-Space flight operations

are permitted within their territories

le.g. geo-fencing, day- / night-time

Cities/Regions have a deciding role

5. Prosecution of infringements of the

city/regions remains a local task.

The members of the UK2 trust that the

above requests will be treated with

consideration and attention in: a) the

forthcoming European U-Space Regulatory

Framework by acknowledging the

imperative for multilevel governance of U-

Space: and b) the legislative processes of U-

where take-off and landing sites are to

public use of the urban airspace over a

noise and visual

and preferences of their citizens.

their territories

restrictions.

2. Cities/Regions have a deciding role in



Manifesto on the Multilevel Governance of the Urban Sky by the UAM Initiative Cities Community - UIC

Ameterdom (1) December 2020

The UAM Initiative Cities Community (UIC²) 1. Cities/Regions have a deciding role for of the EU's Smart Cities Marketplace formerly known as EIP-SCC Urban Air Mobility (UAM) Initiative- is thankful to the Furopean Commission for supporting it through its smart cities marketplace platform since October 2017.

The members of the UIC2 recognise the importance for harmonised and universal U-Space regulation at EU level. We acknowledge the need for approval of urban flight operations at national level, in alignment with U-Space regulation. Moreover, we recognise the need for national and regional competent civil aviation authorities to lead the legal implementation and approval of urban flight operations in accordance with the principles of subsidiarity and proportionality.

The members of the UIC2 also recognise and request that the role of the cities and regions as one of the competent authorities in the governance of the urban airspace, is explicitly acknowledged and referenced in the prospective U-Space legislative clauses of Member States. This is an imperative in the context of multilevel governance of U-Space and responsive decentralised policy implementation.



Background

The UAM Initiative of the Smart Cities Attackatologa has anabled rities and regions to become UAM role models and to discuss their oninions and concerns directly with European and State Member authorities and policy making bodies, including DG-Move, FASA Furnemetrol and SESAR III. For example, the German UIC² members are building a partnership, since 2019, that is supported by the BMVI (Federal Ministry of Transport and Digital Infrastructure) to focus on open exchange and collaboration as well as standard-setting for more future UAM cities and regions

> The efforts and engagement of UVC2 alongside with the European Commission's support have resulted in fruitful interactions and concrete actions towards sustainable and integrated urban mobility, some of which are highlighted below:

- . The invitation to UIC² to become member of U-Space Network of Demonstrators in October 2018. This has helped us to be in contact and discuss with ANSPs (Air Navigation Service Providers), industry actors and national authorities regularly;
- . The inviation to UIC² Task Forces (representatives, including Mayors/ Vice-Mayors) to meet with the former Commissioner of Transport (Violeta Bulc, DG-Move) in May 2019. This has allowed us to share the progress of the community's work as well as the specific challenges faced by the local authorities in sustainably nurturing and safely advancing the UAM ecosystem.
- The invitation to UIC² to participate in U-Space regulation drafting workshops at EASA headquarters in May 2019. This allowed UIC² to further emphasise the

importance of the role of cities and regions in the povernance of urban

- The preparation of an EIB (European Investment Bank) Advisory Hub assignment for UAM since 2019, and its launch in February 2020 to both support. USC² members towards the development of their business models and carry out an early market assessment of the UAM sector
- dedicated calls for funding in the context of sustainable urban mobility 2020): namely, the UAM Research and Innovation Action (RIA, MG-3.6) and the LIAM Coordination and Support Action (CSA, LG-1.12) calls. These enabled some UKC² members and their industrial. and academic partners to participate in consortia and be awarded respected funding for their projects starting in Q1
 - The invitation and assignment to the LIIC1, in December 2019, of the task to develop the Practioners Briefing on UAM in the context of the Sustainable Urban Mobility Plan process (SUMP-UAM). The ongoing city/region-led work sheds light, based first-hand experience from the UIC1, into the challenges, opportunities, lessons learnt and initial recommendations to effectively integrate UAM aspects in the SUMP processes of cities and regions across Europe.

UIC² highly acknowledges and appreciates the European Commission's support and dedication towards this community that has led to its recognition as the leading city/ region-driven community on UAM.



Cities and Regions already supporting ...



🖁 Hamburg











Stadt Ingolstadt













City of Ljubljana



THE CITY OF TAMPERE





Ayuntamiento de Málaga

Área de Gobierno de Innovación y Digitalización



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1/2

















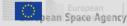








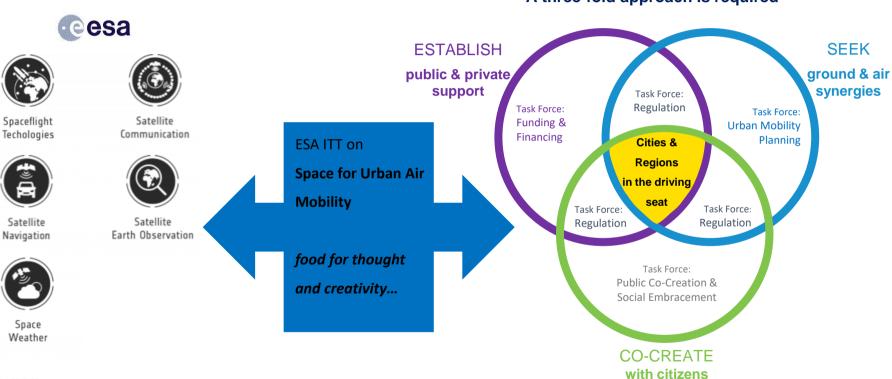








A three-fold approach is required



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Thank you!









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Urban Air Mobility Initiative City of Ingolstadt and its region











The strength of the UAM Ingolstadt Initiative lies in its partners



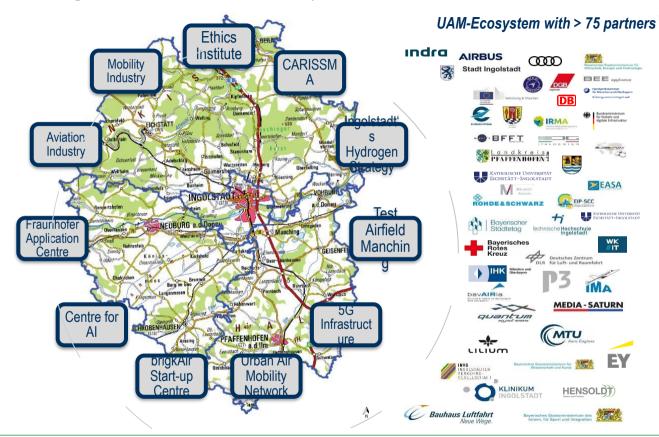


Public acceptance

Shaping UAM for the citizen's benefit

Set framework for technical development

Increasing economic attractiveness of the region







Objective of the UAM Network Ingolstadt







"The network focuses on the demonstration and feasibility towards regular UAV flights and their integration into the extended transportation, infrastructure and economic system in the urban area of the city of Ingolstadt and the adjacent rural area."

Result of a member survey in early 2020

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HENSOLDT Cyber GmbH





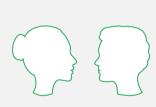




We Operate Worldwide

Ø 34 Years

11 Nationalities







24% Female & 76% Male

Located in Munich

Launched in 2018





Current challenges in IT security



Security is currently a by-product



"Security by design" has long been neglected



Hardly controllable supply chains



Standard Security solutions reslove only symptoms



Exponentially growing of IoT devices and device networking



Mass of lines of code leading to cyber attacks



Lack of technical sovereignty and cyber security



Previously used systems are developed with the emphasis on functionality









































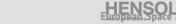












The Cyber solution

Secure IT instead of IT Security based on seL4



TRENTOS

MiG-V

CONSULTING

Our offer

































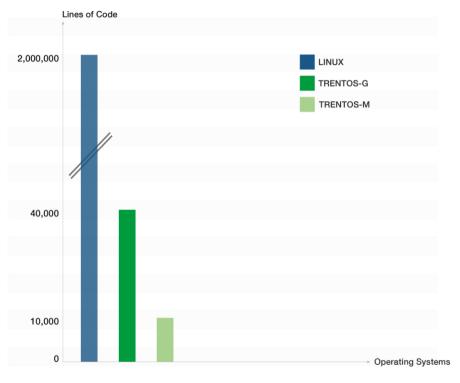


Trusted Entity Operating System

TRENTOS – two levels of security based on the seL4 Microkernel



TRENTOS



Complexity of TCB*

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*Trusted computing base







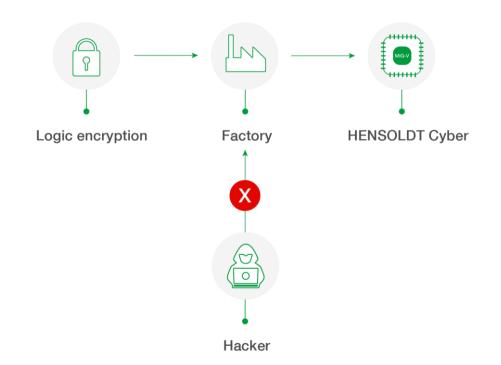


MiG-V

Made in Germany RISC-V – Logic encryption









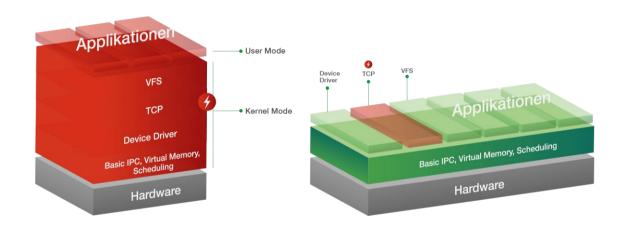


Monolithic vs. microkernel-based operating systems Main differences



Example

- Ripple20 includes 19 vulnerabilities in a TCP/IP stack.
- In a monolithic system, these vulnerabilities are critical - up to and including remote code execution.
- In a microkernel-based system, the same flaw affects only one isolated component-ideally a non-critical one.





















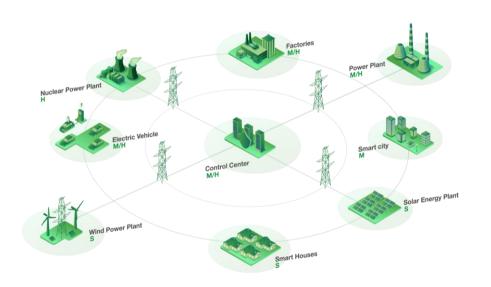












Memberships















Partners



















































DATAOS

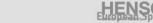
IT-Security Automation







POINTBLANK®

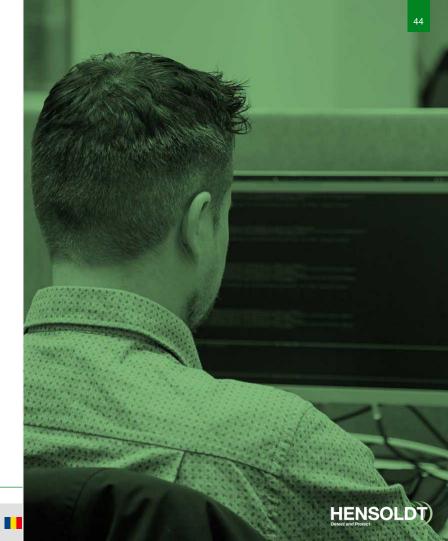




Why a new Cyber approach?

Secure IT instead of IT Security

- Unique development from scratch of an integrated system consisting of secure hardware and software
- Security as an integral part of the initial design
- Holistic solution Made in Germany
- Formal verification
- Transparency through usage of Open Source
- Secured hardware through usage of logic encryption
- Reasonable cost and easy portability
- SDK (Software Development Kit)























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ESA Webinar Space for Urban Air Mobility

Joshua Serrão Manager Digital Safety, Chief Technology Office City of Amsterdam





About the City of Amsterdam

- Amsterdam, capital of the Netherlands. These days the city has a population of just over 869.709 inhabitants and is the largest city in the country (august 2020).
- Amsterdam is located in the province 'Noord-Holland', situated in the west. It is one of the most popular destinations in Europe, receiving more than 4.5 million tourists annually.*
- Amsterdam has a great history. It is very unique for its large and untouched historic city center and a high-rise financial district.

^{*} pre-corona of course ©







Objectives CTO office at the City of Amsterdam

- The Chief Technology Office of the Municipality of Amsterdam collaborates with all departments from the municipality to make innovation happen in the city.
- We work on themes, such as: e-health, circular economy, smart mobility, sharing economy, cooperation with start-ups and innovative procurement.
- As the CTO office anticipates on emerging technologies the application of drones for mobility, among other applications is expected to be a strategic policy driver for the upcoming years.





Our challenges

City is growing



Data (sharing) platforms are taking over the city





Tech giants have a dominant dataposition



City has less grip on mobility



Commercial interest is primary,



















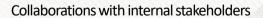
Our history on UAM

2017 2018 2019 2020

First applications for drone flights. First encounter with the term UAM and Vassilis (ever)

Launch Amsterdam Drone Week

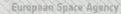
Signing of EIP-SCC Demonstrator City



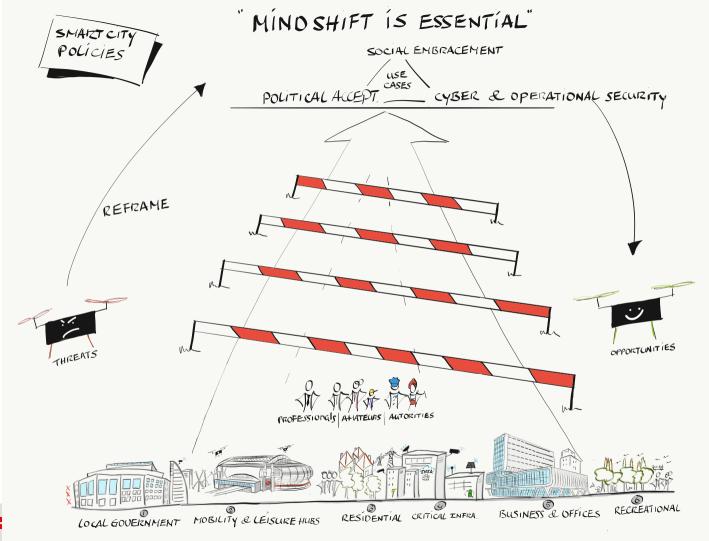
Smart Mobility Program

Launch initiative Amsterdam Drone Lab @ ADW2020

Drone Detection System

























W E E K hybrid

















ADW 2020 IN NUMBERS



Amsterdam Drone Week is the global platform for sharing knowledge on current air solutions, potential innovations and vital regulations. All key players, knowledge institutes and authorities, gather to co-create and co-operate to build the UAM ecosystem

PROGRAMME





2.160+ Minutes of high quality content



MATCHMAKING



1.367 Chat messages



Delegates
76%
Decision makers
100+







SESSION ANALYTICS CITY OF AMSTERDAM DURING ADW HYBRID 2020

Launch Amsterdam Drone Lab: Moving Forward | 1 December, 12:00 - 12:45 CET | ADW MAINSTAGE

89

215

28,03 min

Al in the Sky | 1 December, 14:00 - 14:45 CET | ADW BREAK OUT

115

69

28,26 min

UAM as part of an integrated Smart Mobility approach? \mid 2 Dec, 11:00 - 11:45 CET \mid ADW MAINSTAGE

108

159

26,57 min

Drone agenda: Samen werken aan actieplan (deel 2)| 2 December, 12:00 - 12:45 CET | ADW BREAK OUT

118

85

27,51 min

Actual stream view

Average viewing time session





THEMES ADW 2020







Urban Air Mobility City Policy,
Public embracement,
Smart Transportation,

Sustainability

Unified Traffic Management

05

Integrated Skies



Rules & Regulations 02

U-Space opinion

Disruptive thinking Vertical applications 04

Technology & Solutions Safety and Security

03

Counter drones Cyber Security



Amsterdam x Drones

- Whitepaper VNG on impact EU-regulations on cities
- Smart Mobility, looking at multi-modality transportation
- Internal customers for example assetmanagement for inspections of public (iconic and historic) buildings
- Pilot with Department of Waterways and Public Works on Safety On The Water (SAilL2020)
- Drone Detection on lower city airspace
- Al Object Detection Kit on drones
- Exploration together with Mainport Schiphol on drone technology and UAM
- Launch initiative Amsterdam Drone Lab (first fieldlab in urban environment)
- Dutch Drone Delta consortium







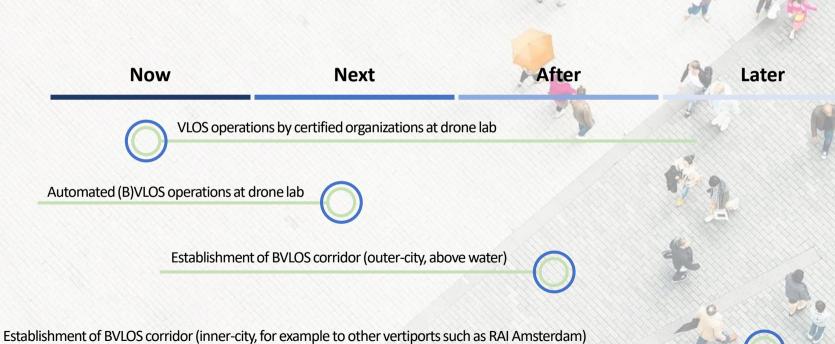








From testing with drone technology to UAM solutions



European Space Agency











ESA TENDER INFORMATION

Funded participation to ESA Space Solutions is open to any company and/or organisation, be it as group of users, public body or non-governmental organisation, residing in the following Member States:

Austria, Belgium, Czech Republic, Denmark, Estonia, Finland, France, Germany, Hungary, Ireland, Italy, Luxembourg, the Netherlands, Norway, Poland, Portugal, Romania, Spain, Sweden and Switzerland.



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HOW TO APPLY

- 1. Register (minimum 'light registration') by completing online questionnaire on ESA-STAR Registration (esastar-emr.sso.esa.int)
- 2. Download the official tender documentation (Invitation to Tender), which will be available as soon as the ITT is open via EMITS (emits.esa.int). ITT number is $A0\ 10645$
- 3. Create 'Bidder Restricted Area' in ESA-STAR
- 4. Write your Proposal using the template provided in the Tender documentation and obtain Letter of Authorization from your National Delegation (business.esa.int/national-delegations)
- 5. Submit your proposal via 'Bidder Restricted Area' in ESA-STAR Tendering (esastar.sso.esa.int)

More info can be found here:

<u>esa.int/About_Us/Business_with_ESA/How_to_do/esa-star_Registration_Process</u>



BASIC PRINCIPLES - ESA-STAR

Registration (minimum 'light registration') on ESA-STAR Registration (https://esastar-emr.sso.esa.int)

Please note that esa-star allows two levels of entity registration: "Light" and "Full". This allows new users wishing to do business with ESA to carry out their registration in two steps. A "Light" registration will grant access to all esa-star services up to and including proposal submission. The award of ESA contracts requires "Full" registration.









BASIC PRINCIPLES - EMITS

Tender documentation: on emits.esa.int

- Published under "Open Invitations
- Look for ITT number AO TBC









































BASIC PRINCIPLES - EMITS

Registration on esa-star is required to access tender documents in Emits



- Letter of Invitation, 105055 Bytes
- 🗷 🏲 Statement of Work, 1053145 Bytes
- ☑ ► Contract Conditions, 359891 Bytes
- 🗷 🦰 <u>Tender conditions</u>, 450220 Bytes
- ☑ [►] <u>Clarification-e 1</u>, 42650 Bytes

Transfer selected documents as native to your email-address ▼

Current Expression of Interest

• For more information, please visit :

business.esa.int

THANK YOU!

Laurence Duquerroy Roberta Mugellesi







OPEN QUESTION & ANSWER SESSION



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